No. S-224444 Vancouver Registry

JUN 1 0 2022

IN THE MAT

### IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C., 1985 c. C-36, AS AMENDED

**AND** 

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

**PETITIONER** 

[ ] Others:

BEFORE THE HONOURABLE  MR. JUSTICE WALKER	) June 9, 2022
	FTER APPLICATION ng Order)
Smithe Street in the City of Vancouver, in the	
THIS COURT ORDERS THAT:	
Access to Sealed Items permitted by	[ ] Counsel of Record [ ] Parties of Record [X ] Further Court Order

Items to be sealed

Document Name		Date filed	Number of	Duration of	Sought	Granted	
		Court including any (to specific stamp) extra copies for date or until		sealing order (to specific date or until further order)		YES	NO
1)	Entire File						
2)	Specific Documents	To be filed	1	Until further order.	x	x	
	Confidential Supplement to the First Report of the Monitor						
	3 <sup>rd</sup> Affidavit of Naishun Liu	TO BEFILED	, um	L ~	X	X	
3)	Clerk's Notes					П	
4)	Order						
5)	Reasons for Judgment						

[Remainder of page intentionally left blank]

#### **GENERAL**

- 2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioner and counsel for the Monitor is hereby dispensed with.
- 3. The time for service and filing of the Notice of Application is hereby abridged and validated so that this Notice of Application is properly returnable today and the need for further service thereof is hereby dispensed with.
- 4. Upon service of this Order by electronic mail to all parties on the service list maintained by the Monitor's legal counsel (the "Service List"), each recipient will be at liberty to apply to vary this Order on two days notice to all parties on the Service List.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS OF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of the lawyer for the Petitioner

DLA Piper (Canada) LLP (Colin D. Brousson)

Signature of the lawyer for the Monitor, FTI

South

Consulting Canada Inc.

Bennett Jones LLP (David Gruber)

BY THE COURT

en-J.

REGISTRAR

### Schedule "A"

## List of Additional Counsel Appearing

Name of Counsel	Name of Party			
Jordan Schultz and Eamonn Watson	China Shougang International Trade & Engineering Corporation			
David Gruber	The Monitor			
Kibben Jackson	Canadian Kailuan Dehua Mines Co., Ltd.			
Erin Hatch	canada Zhonghe Investme			
	L			

CAN: 40817946.1

### IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT,

R.S.C., 1985 c. C-36, AS AMENDED

**AND** 

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

# ORDER MADE AFTER APPLICATION (SEALING ORDER)

DLA Piper (Canada) LLP Barristers & Solicitors 2800 Park Place 666 Burrard Street Vancouver, BC V6C 2Z7

Tel. No. 604.687.9444 Fax No. 604.687.1612

File No.: 080762-00014 CDB/day